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# SECURITIES AND EXCHANGE COMMISSION

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Company Information

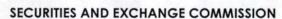
SEC Registration No.	CS200711792
Company Name	GT CAPITAL HOLDINGS, INC.
Industry Classification	Financial Holding Company Activities
Company Type	Stock Corporation

# **Document Information**

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# COVER SHEET

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# SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

### 1. November 21, 2016 Date of Report (Date of earliest event reported) 2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867 4. GT Capital Holdings, Inc. Exact name of issuer as specified in its charter 5. Philippines 6. (SEC Use Only) Province, country or other jurisdiction of Industry Classification Code: incorporation 7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City Postal Code: 1227 Address of principal office: 8 (632) 836-4500 Issuer's telephone number, including area code 9. N/A Former name or former address, if changed since last report 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA Title of Each Class Number of Shares of Stock Amount of Debt Outstanding Outstanding Common 174,300,000 None Corporate Retail Bonds Php21.8 billion Perpetual Preferred Shares 4,839,240 None (GTPPA) Perpetual Preferred Shares 7,160,760 None

11. Indicate the item numbers reported herein:

# Item 9. Other Events

(GTPPB

Please see attached letter re: Clarification of Business Mirror (Internet Edition) article.

## SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc. Issuer

ATTY. RENEE LYNN MICIANO-ATIENZA

Assistant Vice President Head, Legal & Compliance Department

Date: November 21, 2016





November 21, 2016

THE PHILIPPINE STOCK EXCHANGE, INC. Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

> Attention: Mr. Jose Valeriano B. Zuño III OIC, Head of Disclosure Department

> Subject: Clarification of Business Mirror article

#### Gentlemen:

Regarding the news article that was posted in Business Mirror (Internet Edition) on November 20, 2016 entitled "GT Capital eyes second perpetual preferred share sale after strong investor appetite", which reported in part that:

"AFTER receiving P55 billion in orders for its maiden P8-billion perpetual preferred shares offering last month, GT Capital Holdings is eyeing another issuance next year to take advantage of the growing demand for this type of instrument.

'If we come across a big acquisition that requires more funding from us, then we might consider doing another perpetual preferred share issue,' Suarez said."

We confirm the statement made by GT Capital Holdings, Inc.'s ("GT Capital") Executive Vice President and Chief Financial Officer, Mr. Francisco H. Suarez, Jr., that GT Capital is considering another issuance of perpetual preferred shares should there be need for more funding. We will make the necessary disclosures at the appropriate time.

1

Very truly yours,

ATTY. RENEE LYNN MICIANO-ATIENZA Assistant Vice President Head, Legal and Compliance Department

CC:

Ms. Vina Vanessa S. Salonga Head – Issuer Compliance and Disclosure Department Philippine Dealing & Exchange Corp.